

Review and Analysis for May 2022

(Embargoed until June 17, 2022)

IMPORTANT NOTE: This release includes nonfarm jobs and labor force estimates for May 2022. Data collected for this report references the week including May 12th.



Current Employment Statistics (CES) Program

Payroll Survey Data

CES FAQs: <https://www.bls.gov/sae/questions-and-answers.htm>



Current Employment Statistics (CES)

The Current Employment Statistics (CES) program is a monthly survey of employers conducted by the Bureau of Labor Statistics. The program provides employment, hours, and earnings estimates by industry.

- Employment data refer to persons on establishment payrolls who receive pay for any part of the pay period that includes the 12th of the month
 - Persons are counted at their place of work rather than at their place of residence
 - Persons appearing on more than one payroll are counted on each payroll
- Establishments are classified in an industry based on their principal product or activity using the North American Industry Classification System.

<https://www.bls.gov/sae/overview.htm>

Current Employment Statistics (CES)

Seasonally adjusted estimates:

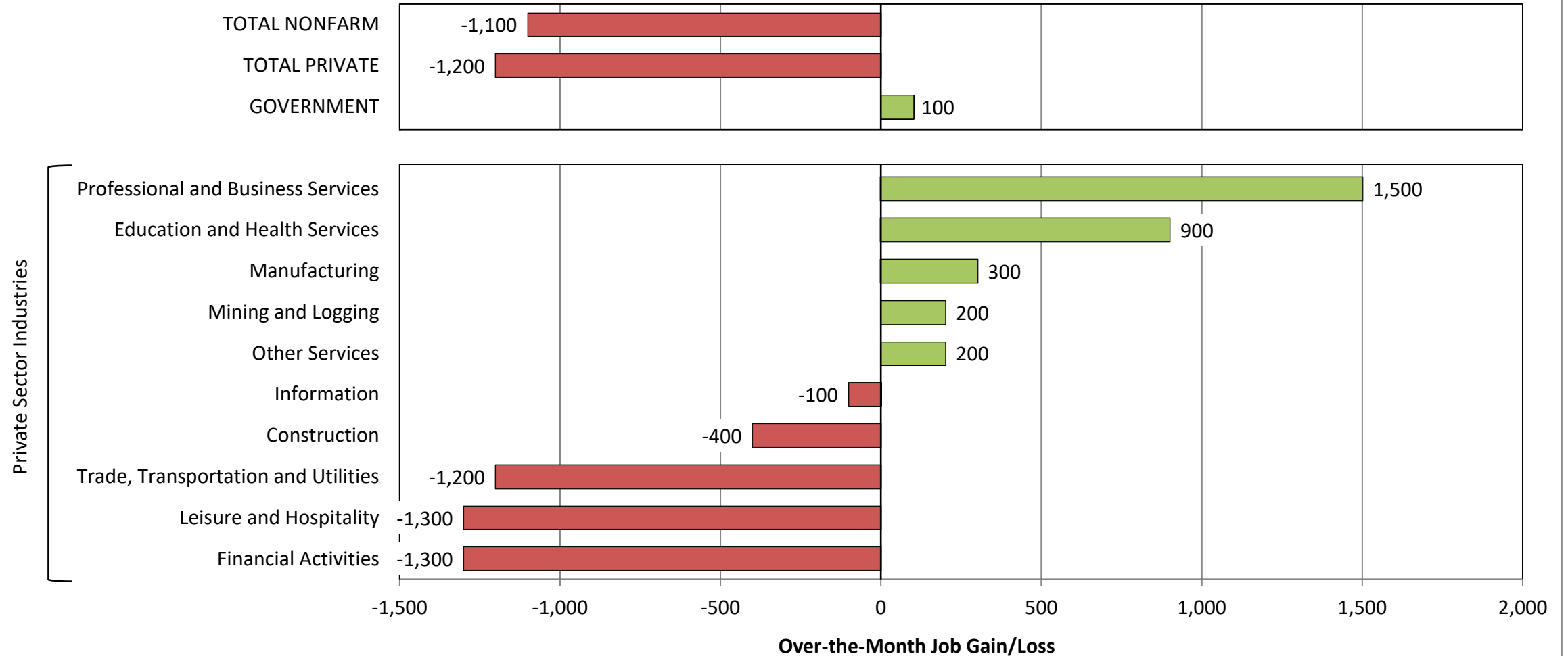
- In May, Kansas lost 1,100 jobs over-the-month. Over the past 12 months, the number of nonfarm jobs increased by a total of 18,400 jobs.
- The private sector lost 1,200 jobs over-the-month, or -0.1%. The largest gain was in Professional and Business Services (+1,500), while the largest loss was shared by Financial Activities and Leisure and Hospitality (-1,300 each). Over the past 12 months, the private sector added 19,200 jobs.

Not seasonally adjusted estimates:

- Average weekly hours worked in the private sector increased to 35.0 hours, an increase of 0.5 hours from last May.
- Average nominal hourly earnings increased over-the-year by \$1.02 to \$28.47 (+3.7%).
- Average nominal weekly earnings increased by \$49.42 to \$996.45 (+5.2%) over the past 12 months.

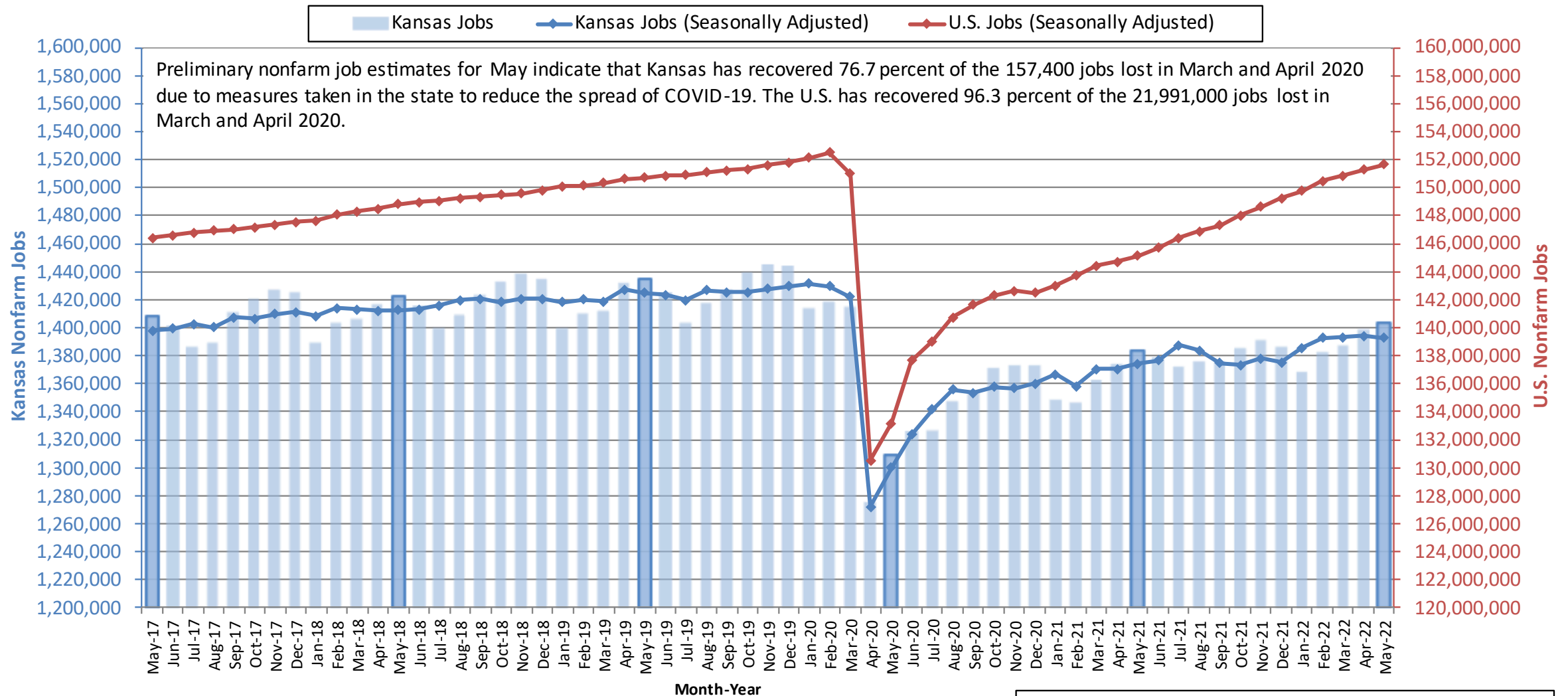
Over-the-Month Change in Employment (seasonally adjusted) Kansas May 2022

Six of the major sectors saw an increase in jobs over-the-month, while five lost jobs.



Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

Nonfarm Jobs Kansas and U.S. May 2017 to May 2022



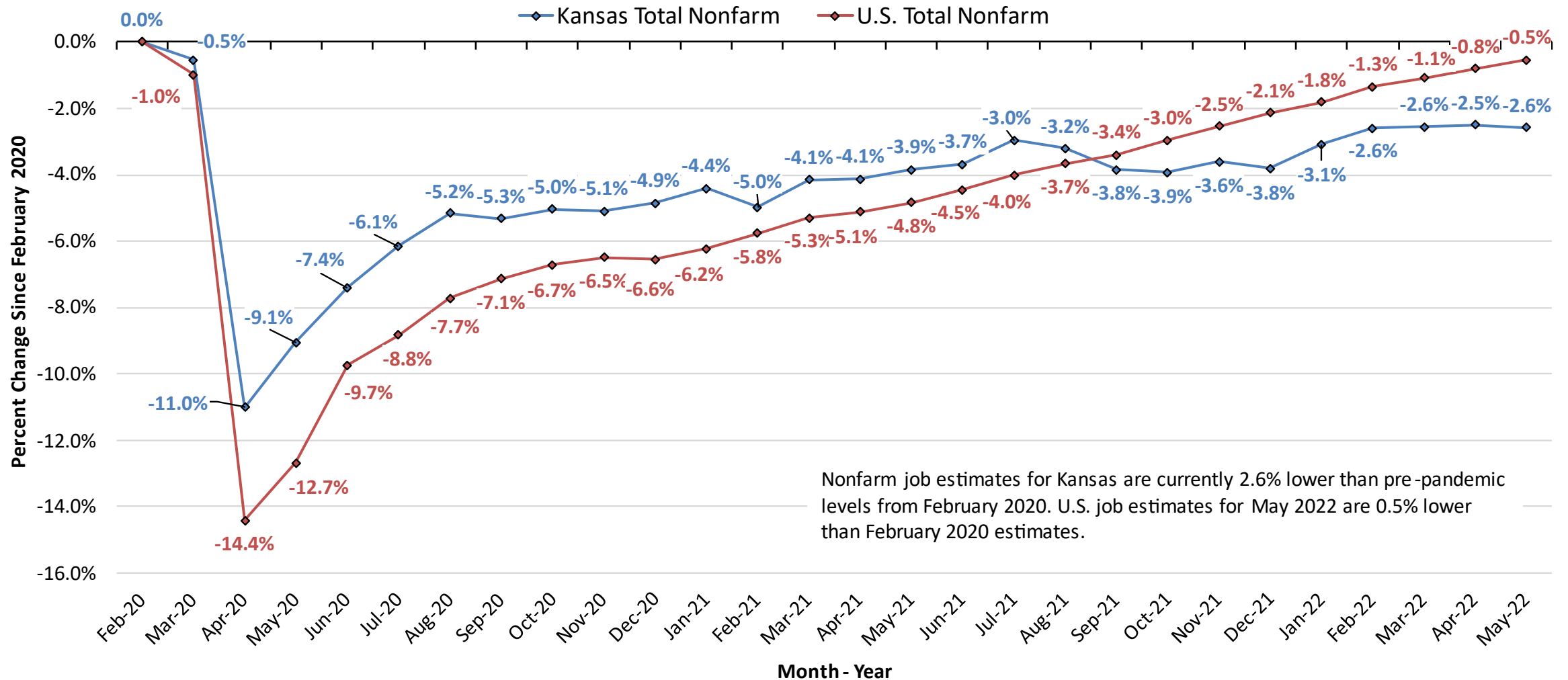
Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

Over-the-Year Percent Change in Jobs, Not Seasonally Adjusted (KS) +1.4%
 Over-the-Year Percent Change in Jobs, Not Seasonally Adjusted (US) +4.5%

Percent Change in Jobs Since February 2020

Total Nonfarm (seasonally adjusted)

February 2020 to May 2022



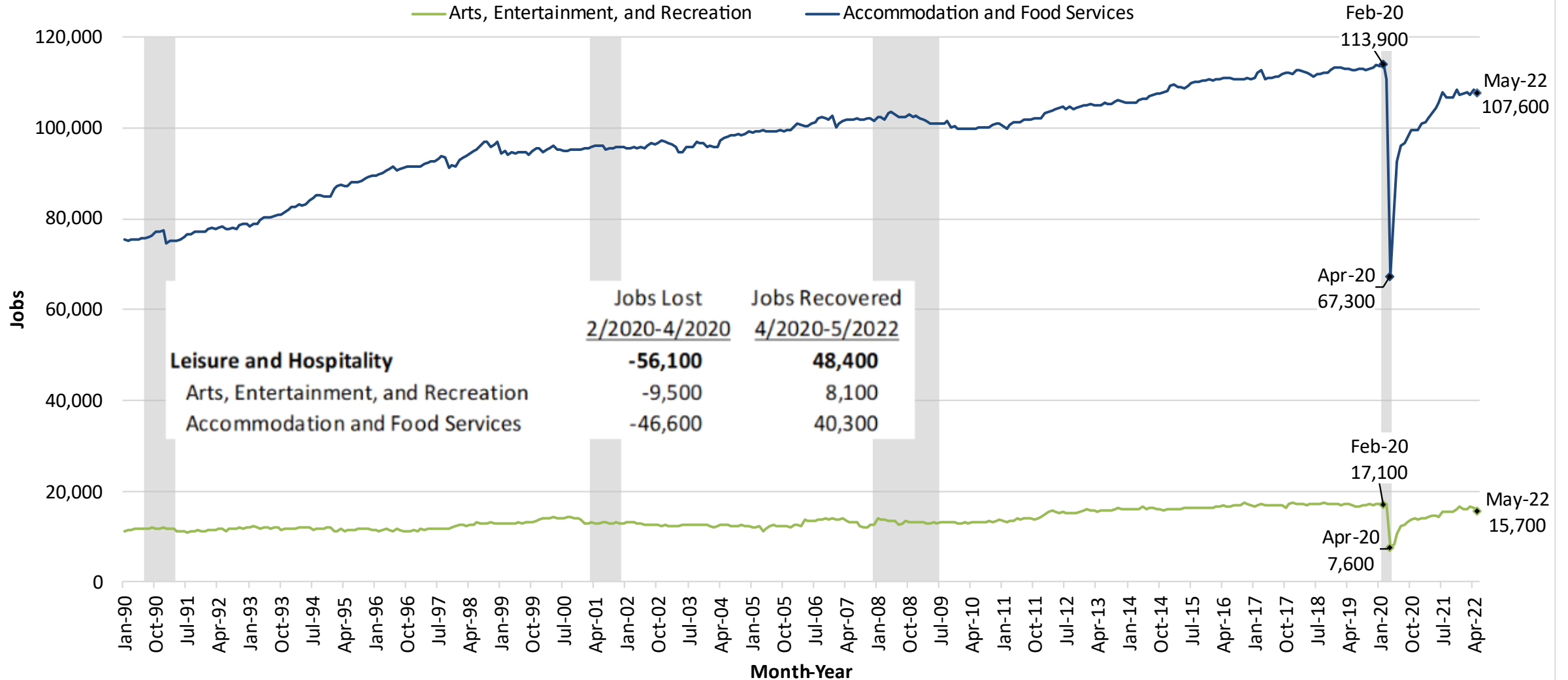
Seasonally Adjusted Nonfarm Jobs

Kansas

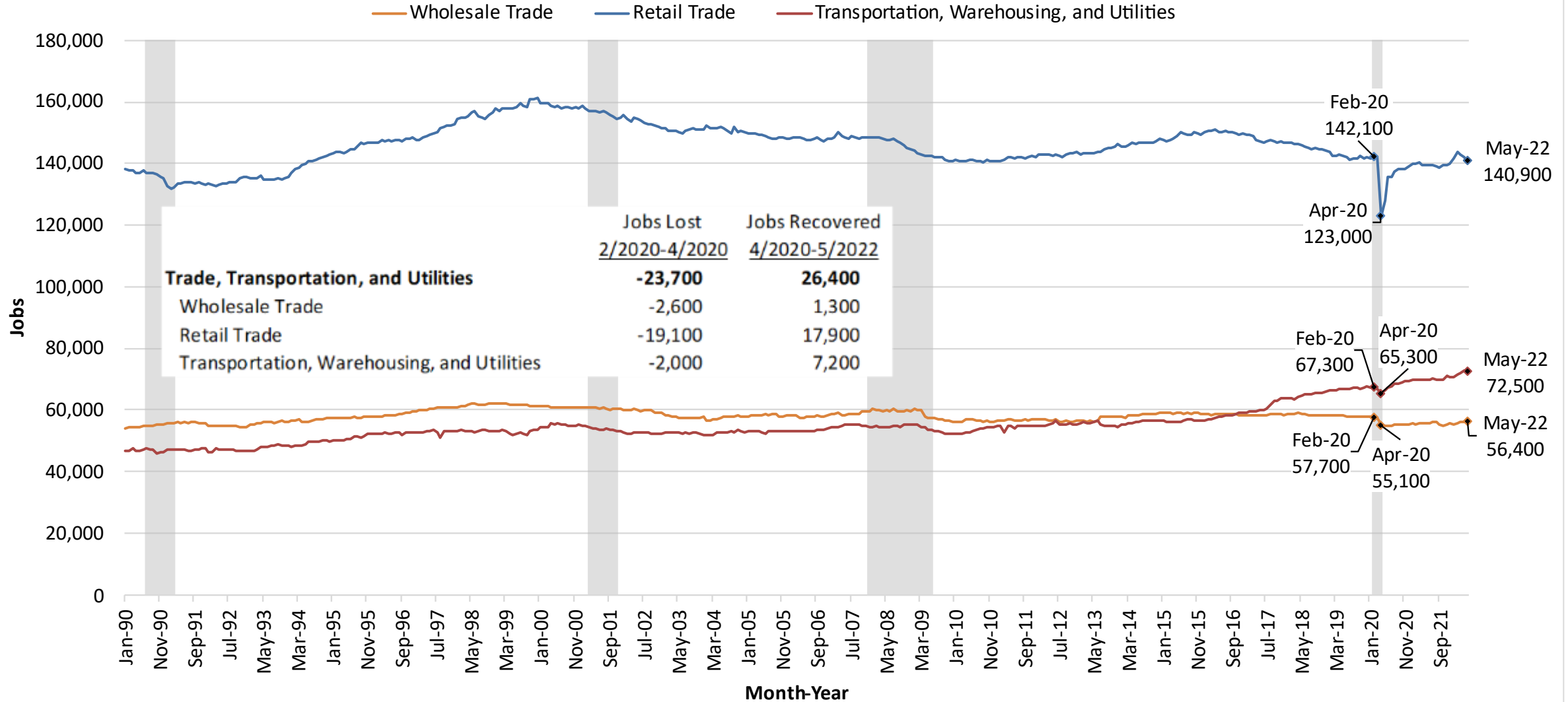
	Employment Level			February to April loss		April to May recovery	
	Feb-20	Apr-20	May-22	Jobs lost	% lost	Jobs recovered	% recovered
Total Nonfarm	1,429,500	1,272,100	1,392,800	-157,400	-11.0%	120,700	76.7%
Total Private	1,168,800	1,021,300	1,143,300	-147,500	-12.6%	122,000	82.7%
Goods Producing	241,400	219,400	239,900	-22,000	-9.1%	20,500	93.2%
Mining and Logging	6,500	5,800	6,200	-700	-10.8%	400	57.1%
Construction	64,600	61,200	67,600	-3,400	-5.3%	6,400	188.2%
Manufacturing	170,300	152,400	166,100	-17,900	-10.5%	13,700	76.5%
Private Service Providing	927,400	801,900	903,400	-125,500	-13.5%	101,500	80.9%
Trade, Transportation, and Utilities	267,100	243,400	269,800	-23,700	-8.9%	26,400	111.4%
Information	18,200	16,500	18,200	-1,700	-9.3%	1,700	100.0%
Financial Activities	78,200	76,000	72,900	-2,200	-2.8%	-3,100	N/A
Professional and Business Services	175,500	160,600	172,600	-14,900	-8.5%	12,000	80.5%
Education and Health Services	205,600	188,200	197,700	-17,400	-8.5%	9,500	54.6%
Leisure and Hospitality	131,000	74,900	123,300	-56,100	-42.8%	48,400	86.3%
Other Services	51,800	42,300	48,900	-9,500	-18.3%	6,600	69.5%
Government	260,700	250,800	249,500	-9,900	-3.8%	-1,300	N/A
Federal Government	25,700	25,900	25,600	200	0.8%	-300	N/A
State Government	52,200	51,700	48,900	-500	-1.0%	-2,800	N/A
Local Government	182,800	173,200	175,000	-9,600	-5.3%	1,800	18.8%

Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

Leisure and Hospitality Jobs Kansas January 1990 to May 2022

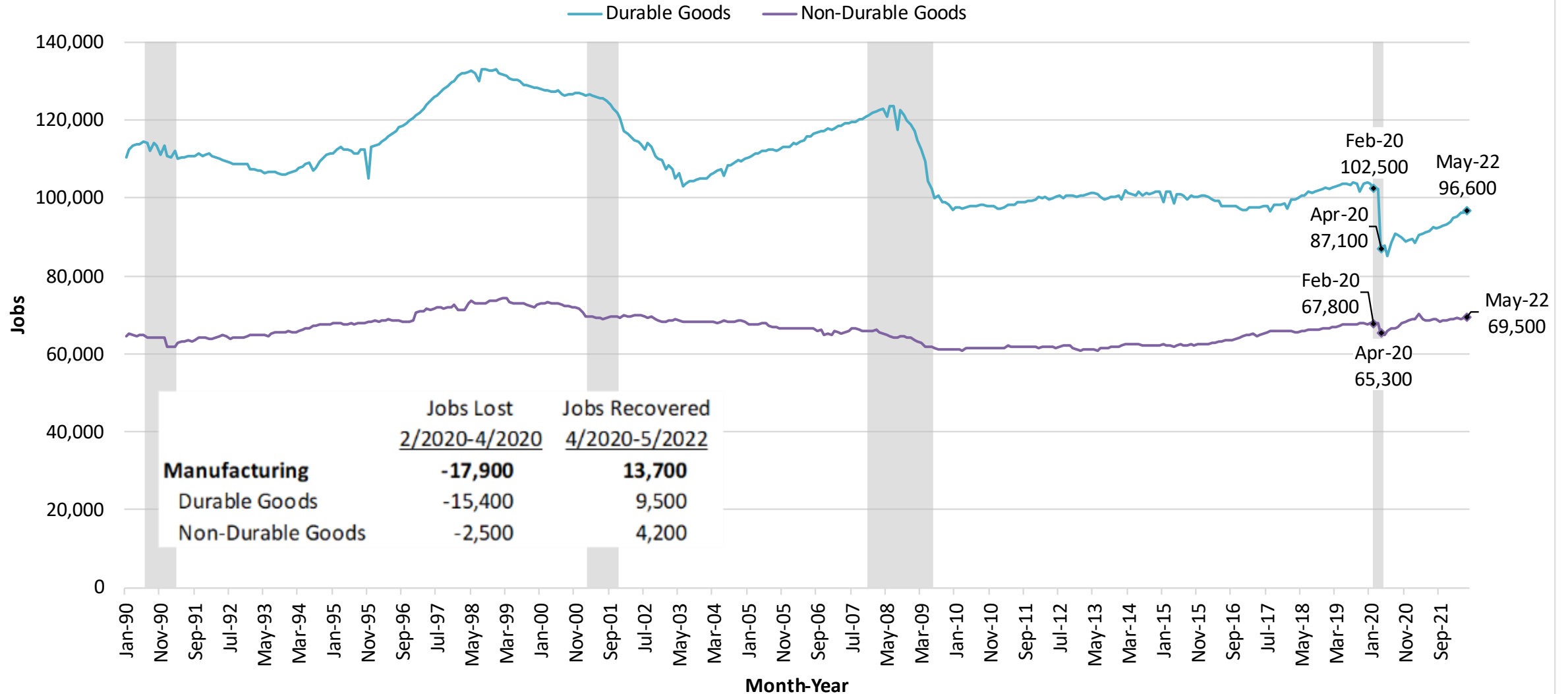


Trade, Transportation, and Utilities Jobs Kansas January 1990 to May 2022



Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

Manufacturing Jobs Kansas January 1990 to May 2022



Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics ; Current Employment Statistics (CES)

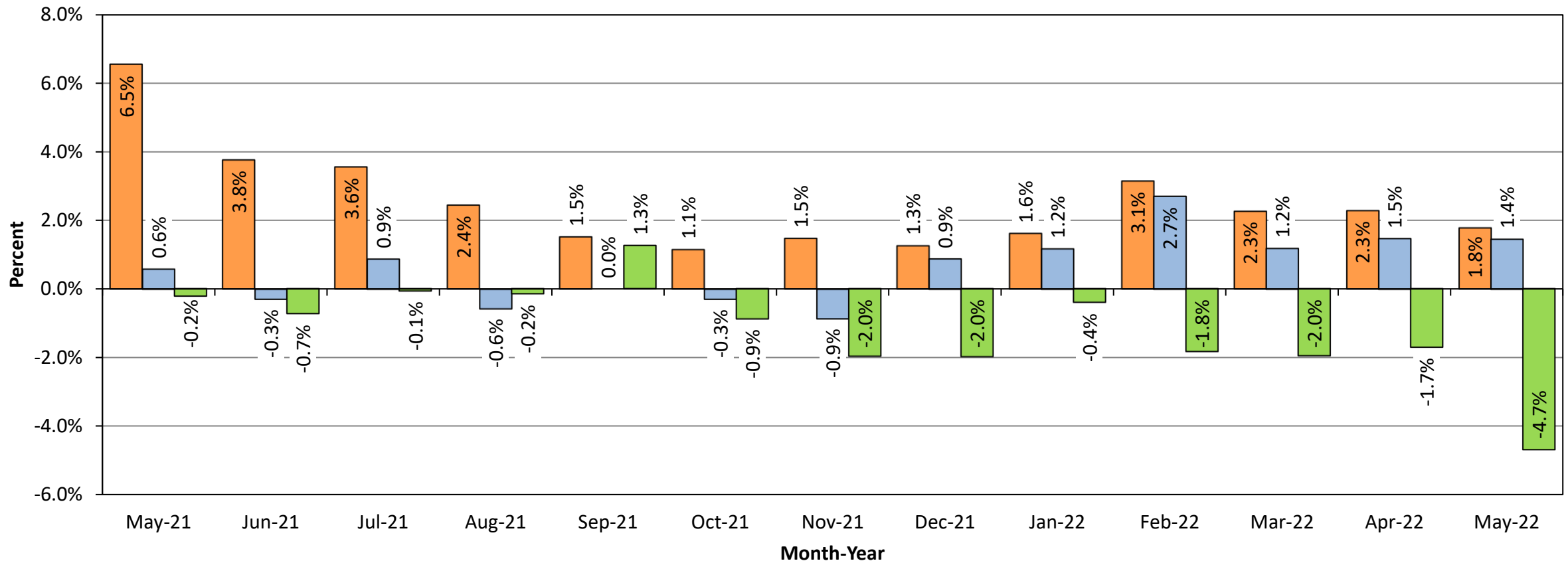
Over-the-Year Change in Private Sector Jobs, Average Weekly Hours, and Real Hourly Earnings Not Seasonally Adjusted Kansas May 2021 to May 2022

Jobs

Average Weekly Hours

Real Hourly Earnings

Private sector job estimates show improvement from one year ago. In May, the over-the-year increase in private sector jobs was 1.8 percent, the number of average weekly hours worked increased by 1.4 percent over-the-year, and real hourly earnings decreased by 4.7 percent.



Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

Local Area Unemployment Statistics (LAUS) Program

Household Survey Data

LAUS FAQs: <https://www.bls.gov/lau/laufaq.htm>



Civilian Noninstitutional Population 16+

Excludes people <16 years, institutionalized, and active duty military

Labor Force

Sum of employed and unemployed

Not in the Labor Force

Examples:

- Retirees not working
- Students not working
- Disabled persons who cannot work
- Persons not working and discouraged from seeking work
- Volunteers working for religious/charitable organizations

Employed

- Worked at all as a paid employee
- Worked 15 hours or more as an unpaid worker in a family business
- Had a job or business from which they were temporarily absent
- Self employed

Unemployed

- Did not meet criteria for employed
- Made specific efforts to find employment during 4 week period ending in the reference week
- Waiting to be recalled to a job they are temporarily laid off from
- Were available for work

Local Area Unemployment Statistics (LAUS)

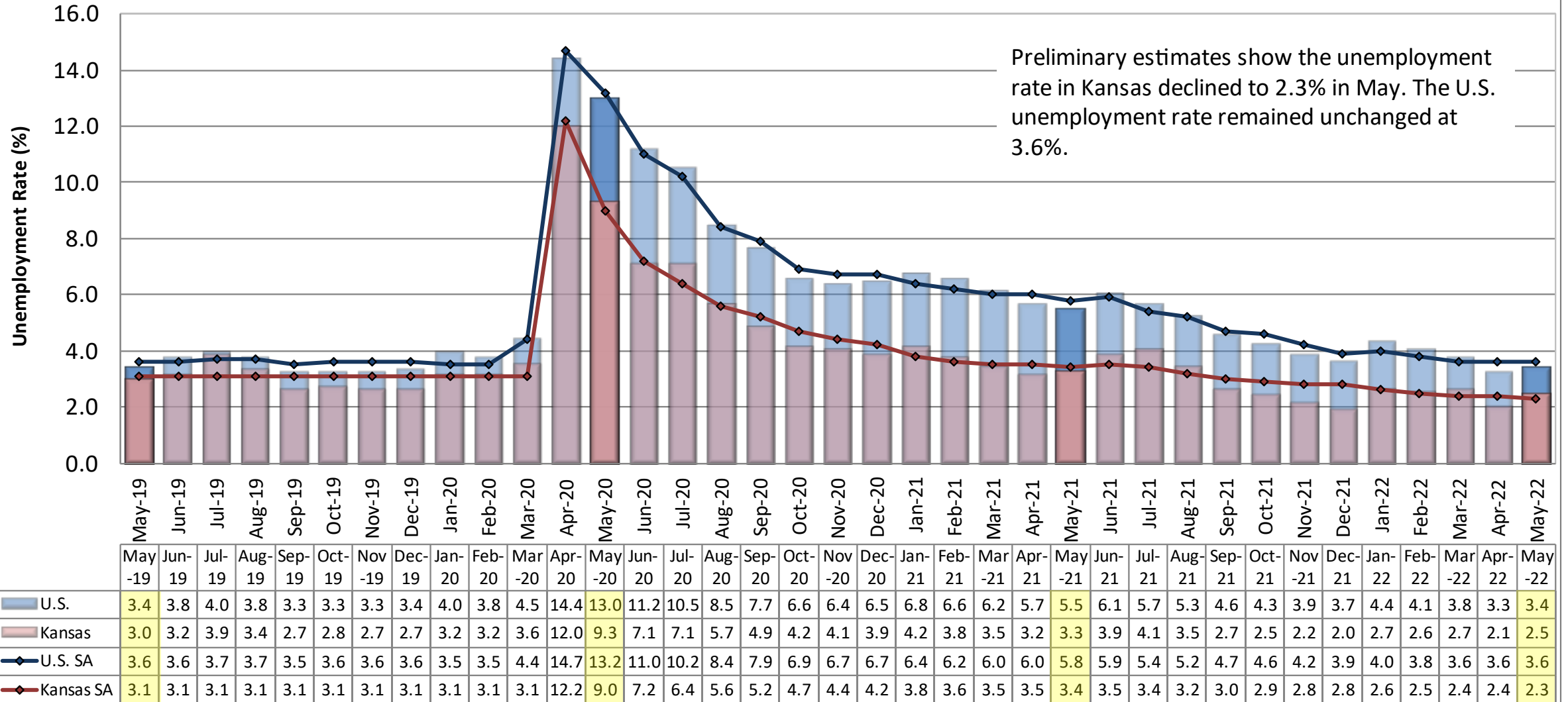
Seasonally adjusted estimates:

- The unemployment rate declined to 2.3% in May. This was a decrease from 3.4% in May 2021. The April 2022 unemployment rate remained at 2.4%.
- The labor force increased by a net of 3,836 individuals to a total of 1,505,575 participants over the month.
- Employment increased by a net of 3,807 individuals to 1,470,216 over the month.
- The pool of the unemployed increased by a net of 29 individuals to 35,359 over the month.

Not seasonally adjusted estimates:

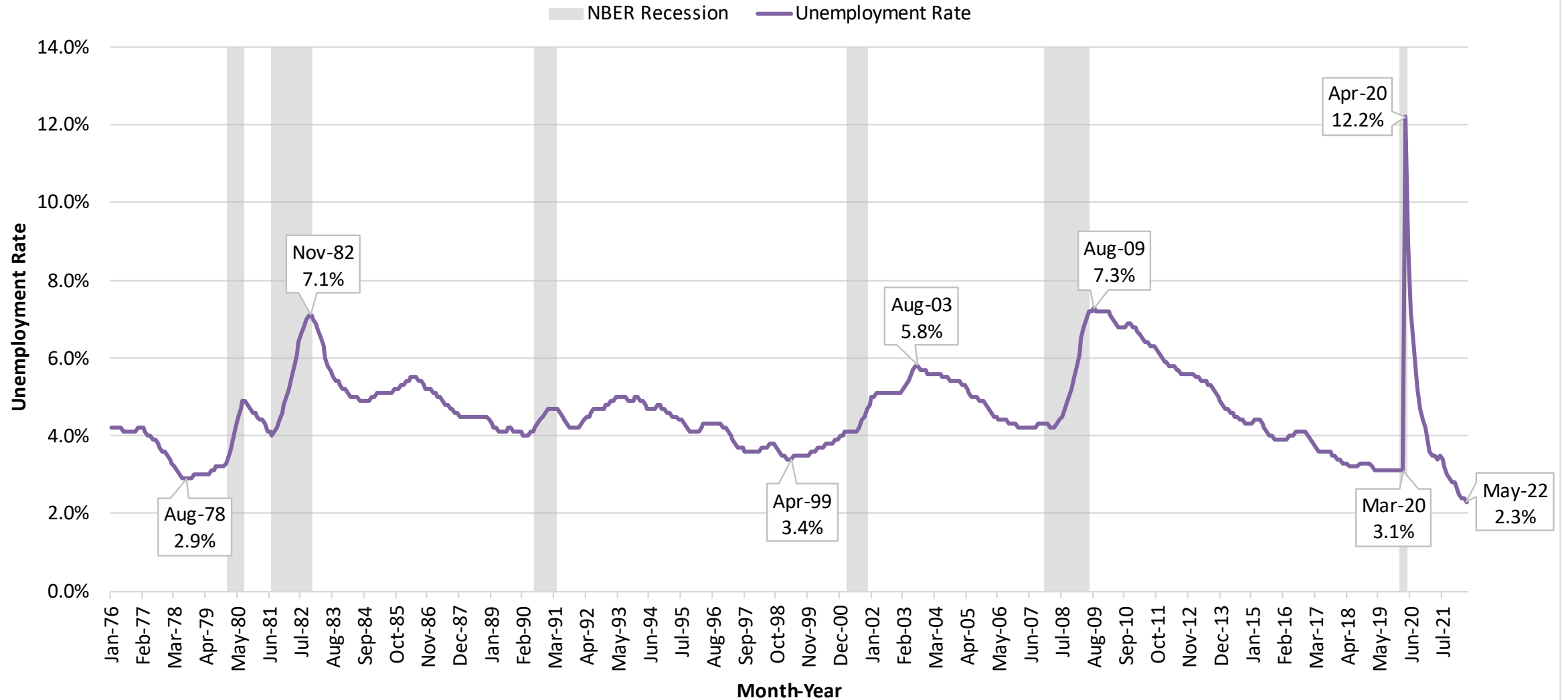
- The not seasonally adjusted unemployment rate was 2.5% in May.

Unemployment Rate Kansas and U.S. May 2019 - May 2022



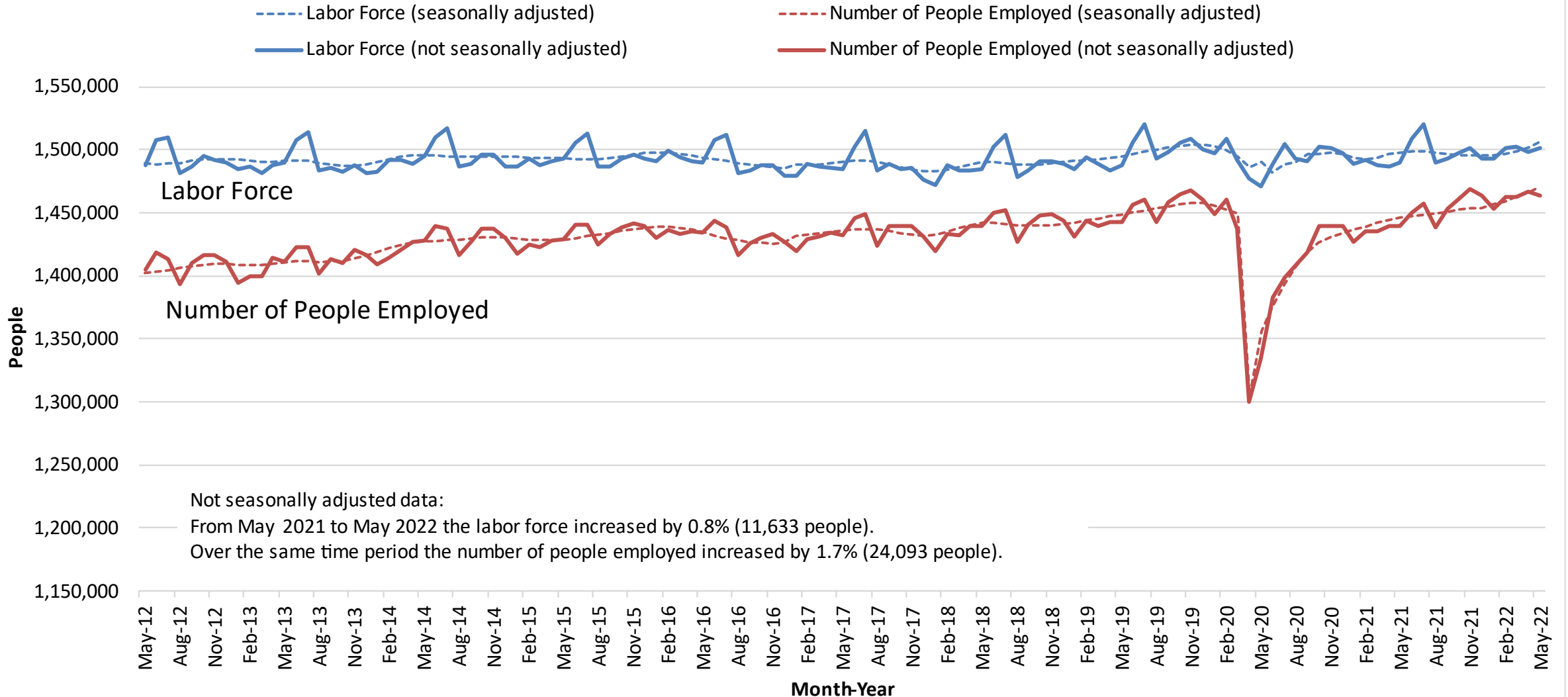
Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Local Area Unemployment Statistics (LAUS)

Unemployment Rate Kansas January 1976 to May 2022



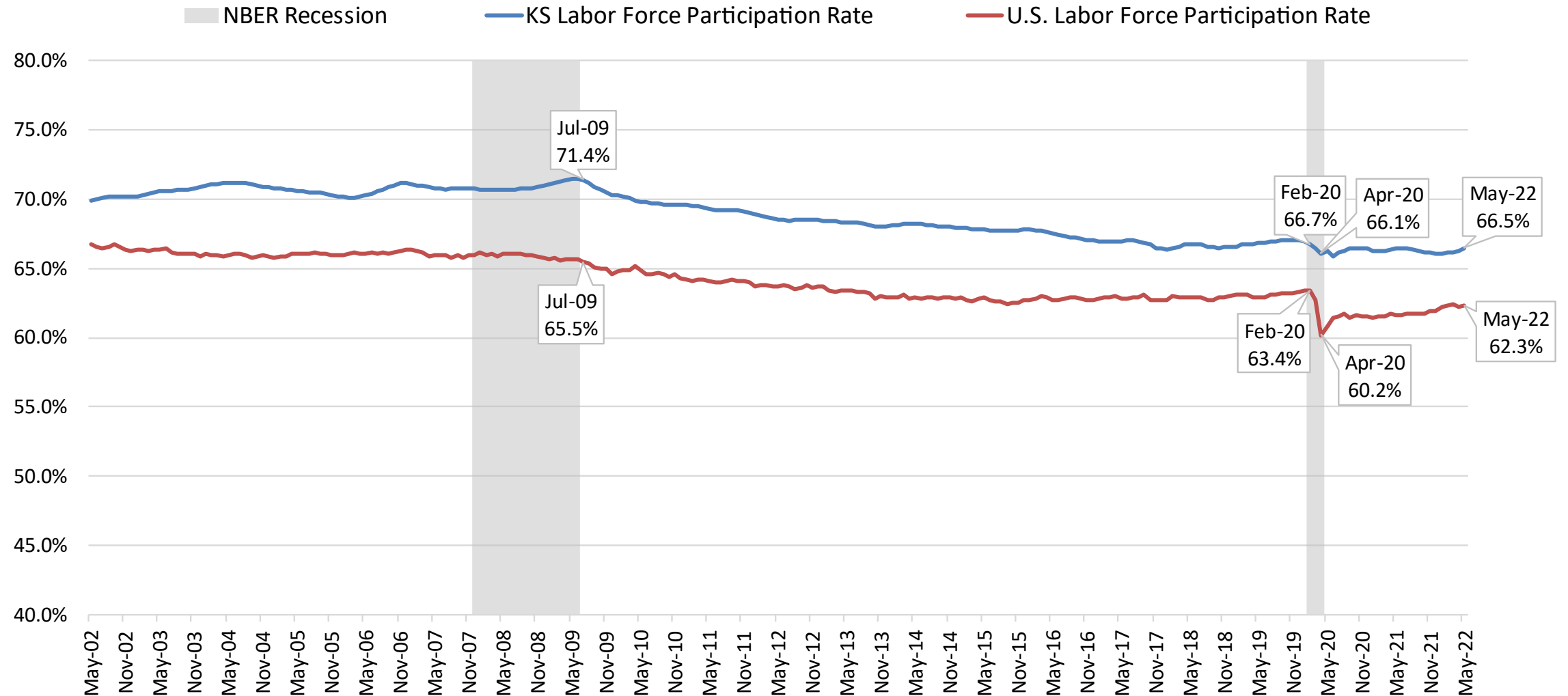
Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Local Area Unemployment Statistics (LAUS)

Labor Force and Employment Kansas May 2012 to May 2022



Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Local Area Unemployment Statistics (LAUS)

Labor Force Participation Rate Kansas and U.S. May 2002 to May 2022



Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Local Area Unemployment Statistics (LAUS)